

### FLASH REPORT

CARREFOUR ROMANIA S.A. [11588780]  
2007.11.24 | EUR

#### General Information

Company	CARREFOUR ROMANIA S.A.	Registered on	april 18, 2007
Address	B-dul TIMISOARA 26Z BUCURESTI	Zip code	70000
County	MUNICIPIUL BUCURESTI	Phone	
Trade Register #	J40/7766/2007	Fax	0745071271

#### Executive Summary (EUR)

Current Status:	Active
Business   CAEN code:	Retail sale in non-specialized stores with food, beverages or tobacco predominating   5211

Established on:	2007	Last Trade Registry update:	2007-11-16
Registered as VAT Payer:	-	Listed by AVAS as CNAS Debtor:	No
Number of Employees:	3775	Declared by IRS as inactive:	No

Total Assets:	283,046,513	Assets Growth:	36.9%
Net Worth:	86,925,172	Net Worth Growth:	47.0%

Turnover:	560,774,672	Turnover Growth:	41.5%
Net Profit:	21,689,748	Net Profit Growth:	157.8%

Net Margin:	3.9%		
Productivity:	EUR: 148,550/employee	Productivity Growth:	1.0%
Assets Utilization:	2.0		

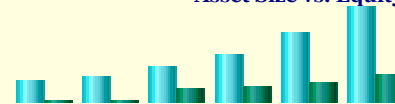
Return-on-Assets:	7.7%		
Debts/Total Assets:	69.3%	Debt/Equity Growth:	-8.8%

Overdue Debts to State:	EUR: 875,782
Overdue Ratio	2.2%
Overdue/Turnover:	0.2%

Turnover vs. Net Profit



Asset Size vs. Equity



Notes: Clearing requests have been filed

#### Shareholders, Administrators and Network

<b>Shareholders</b>	0	<b>Administrators   Auditors</b>	-	<b>Network</b>	-
Individuals:	0	Individuals:	0	Subsidiaries:	0
Companies:	0	Companies:	0	Offices:	0
Others, consolidated	No				

#### Financial Ratios (EUR)

Accounting years	2001	2002	2003	2004	2005	2006
Days Inventories	36	16	30	28	23	25
Days Receivables	126	30	24	21	21	20
Net Margin	-11.2%	-11.6%	-4.4%	-0.0%	2.1%	3.9%
Assets Turnover	0.7	1.1	1.1	1.7	1.9	2.0
ROA	-7.6%	-13.2%	-4.9%	-0.0%	4.1%	7.7%
Leverage	31.7	-9.8	2.4	3.1	3.5	3.3
ROE	-241.6%	128.9%	-11.4%	-0.0%	14.2%	25.0%

## Financial Highlights (EUR)

Accounting years	2001	2002	2003	2004	2005	2006
Business	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>	<i>Retail sale in non-specialized stores with food, beverages or tobacco predominating</i>
Turnover	43,821,999	87,911,088	118,571,541	242,719,326	396,251,891	560,774,672
Net Profit	(4,905,610)	(10,236,909)	(5,202,587)	(1,153)	8,413,846	21,689,748
No. of Employees	386	696	1,120	2,382	2,695	3,775
<b>Assets Size</b>	<b>64,426,145</b>	<b>77,613,218</b>	<b>107,010,926</b>	<b>144,478,163</b>	<b>206,730,999</b>	<b>283,046,513</b>
Fixed Assets	39,780,297	53,454,828	79,308,204	105,713,986	150,190,100	187,811,593
Current Assets	23,865,122	24,158,390	26,474,769	38,667,472	56,540,899	94,880,701
Inventories	4,334,664	3,922,158	9,752,319	18,546,917	24,605,575	38,926,637
Cash	4,312,991	4,826,943	8,843,924	6,163,817	9,441,441	25,159,983
Receivables	15,170,986	7,252,140	7,878,526	13,956,738	22,493,883	30,794,080
Equity	2,030,524	(7,943,842)	45,476,544	47,142,484	59,141,372	86,925,172
Share Capital	3,825,141	3,054,176	58,734,830	60,887,981	65,676,756	71,413,786
Total Debts	62,395,621	80,549,574	61,534,382	97,335,679	146,301,829	196,121,340

## Overdue Debts to State, as of 30.09.2007 (EUR)

State Budget		Social Insurance Budget		Unemployment Budget		Health Budget	
Overdue Debts	155,708	Overdue Debts	577,095	Overdue Debts	30,915	Overdue Debts	112,064
Profit Tax	-	Company's	415,703	Company's	23,575	Company's	61,532
VAT	-	Withholds	157,381	Withholds	7,340	Withholds	50,532
Salaries Tax	144,041	Work accidents	4,011	Penalties	-	Penalties	-
Excises	-	Additional pension	-	Notes	<i>Clearing requests have been filed</i>	Notes	<i>Clearing requests have been filed</i>
Petroleum Tax	-	Agriculture fund	-				
Other Taxes	11,666	Penalties	-				
Penalties	-	Notes	<i>Clearing requests have been filed</i>				
Notes	<i>Clearing requests have been filed</i>						
<b>TOTAL OVERDUE DEBTS: EUR: 875,782</b>				<b>PREVIOUS OVERDUE DEBTS: EUR: 936,685</b>			

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